DYSPNEA AND QUALITY OF LIFE IN PATIENTS WITH PULMONARY FIBROSIS AFTER SIX WEEKS OF RESPIRATORY REHABILITATION

The aim of the study was to estimate the level of dyspnea and quality of life in patients with pulmonary fibrosis after 6 weeks' respiratory rehabilitation. The study comprised of 31 patients (F/M-12/19) with interstitial lung diseases (21 with idiopathic interstitial pneumonia, 4 with lung fibrosis due to allergic alveolitis, 4 with lung fibrosis due to collagenosis, 2 with lung fibrosis due to silicosis) who successfully finished the rehabilitation program. Each patient underwent an intensive (every day for 30 min) inpatient pulmonary rehabilitation program of an average length of 4 wk, continued later at home for up to 12 wk. The program consisted of respiratory muscle training and bicycle riding to the limits of the patient's tolerance. Dyspnea (MRC, OCD, BDI and Borg scale) and the quality of live (SF-36, St. George's Respiratory Questionnaire) were assessed at the time of admission and discharge. Rehabilitation caused dyspnea sensation to diminish (Borg scale: 2.97 before vs. 2.19 after). Some domains of the quality of life in SF-36 questionnaire (Role-Physical 40.6 vs. 60.2) and St. George's Respiratory Questionnaire (activity: 52 vs. 45, impact 47 vs. 40 and total 47 vs. 42) also were improved compared with the pre-rehabilitation results. We conclude that 12 weeks of combined inpatient and home-based rehabilitation programme improves the quality of live and sensation of dyspnea in patients with interstitial lung disease, despite changes in pulmonary function tests.

Key words: dyspnea, interstitial lung disease, quality of life, respiratory rehabilitation

INTRODUCTION

In the last 30 years, respiratory rehabilitation has become an acknowledged way to prevent and treat respiratory diseases (4-6). Such rehabilitation concerns, in the first place, patients suffering from chronic obstructive pulmonary disease
Interstitial lung diseases have not been much included in the rehabilitation programs. There may be several reasons for that. Doctors do not often diagnose these diseases. When diagnosed, patients are treated in clinics and usually qualified to highly-specialized medical procedures, which often curb the possibility of motor activity improvement, with chronic oxygen therapy remaining the only form of rehabilitation applied. Also, these patients comprise a non-homogenous group; some are treated with high doses of steroids or immunosuppression, others do not receive any medications. Therefore, it is difficult to form a group of patients who would fulfill the criteria facilitating optimized estimation of the effectiveness of rehabilitation.

One should ask a question of whether respiratory rehabilitation is at all possible in patients with interstitial lung diseases. In this study we attempted to address this issue by examining the efficiency of pulmonary rehabilitation in patients suffering from interstitial lung diseases, using the widely accepted questionnaires for the evaluation of the quality of life and the degree of perceived dyspnea in pulmonary fibrosis and COPD patients.

MATERIAL AND METHODS

The research was approved by a Bioethical Commission of the Silesian Medical Academy (Permit No. NN-6501-244/04). All patients participating in the study were informed about the aim of the proposed rehabilitation program and gave written consent to participate in the program.

Patients

Thirty eight patients treated for interstitial lung disease in the years 2003-2004 in the Department of Lung Diseases and Tuberculosis of an academic hospital in the city of Zabrze, Poland were enrolled into the study. The group matched the following criteria:

- interstitial lung disease was diagnosed on the basis of radioclinical criteria (7, 8)
- patients reported at least 2 years of disease symptoms
- patients did not require home oxygen therapy
- patients were able to perform exercises on a bicycle ergometer
- treatment with no more than 20 mg of prednisone per day
- patients were at a stable stage of disease, free of infection or exacerbation of disease that would necessitate an increase in the corticosteroid dose

Of the 38 patients qualified to the rehabilitation program, 3 terminated the rehabilitation due to disease exacerbation caused by infection that led to hospitalization, 2 patients resigned from the training program after 2 and 4 weeks because of discouragement to exercise, although they did not manifest any side effects, and 2 others were excluded from the analysis, since they did not report to the control examination due to personal reasons. Finally, 31 patients finished the rehabilitation program. The group comprised of 12 women and 19 men of the mean age of 48.7 years. The number of patients representing the specific disease type was the following:

- 21 patients with idiopathic interstitial pneumonia
- 13 patients with idiopathic pulmonary fibrosis
- 8 patients with nonspecific interstitial pneumonia
- 4 patients with pulmonary fibrosis due to allergic alveolitis (chronic form)
5 patients with pulmonary fibrosis due to mix collagenosis
1 patient with pulmonary fibrosis due to silicosis

Respiratory rehabilitation program

The rehabilitation program was composed of 4 weeks of rehabilitation held in the hospital and later continued by patients themselves at home. The exercise program was formed on the basis of the American Society (4), the British Thorax Society (5), and the American Society of Cardiologic and Respiratory Rehabilitation (6) recommendations. These recommendations were basically made out for COPD patients, but they may also be applied to patients with other respiratory disorders. Since the progress of pulmonary fibrosis is more dynamic than that of COPD, we decided to introduce a shorter, more dynamic, and individualized rehabilitation program that would take into account skills of each patient. The patients were informed about the rules and aims of the planned program. A diary was provided in which they were obliged to note any deviations from, or problems with, the execution of the exercise program. In the hospital environment, the program was introduced to the patient under the supervision of an experienced instructor of rehabilitation, and exercise was preceded by instruction and demonstration of the planned tasks.

The timing and intensity of the exercise program was prepared individually for each patient. The program consisted of general exercise, performed twice a week for 30 min, (movements of the thorax, correctional exercise, isometric exercise), respiratory muscle exercise, consisting of 6 series of 5-breath cycles interspersed with 1-min rest periods (altogether 30 breaths), run on Threshold IMP produced by Healthdyne Technologies (UK), and bicycle ergometer training, performed once a day for 15 min with a pretested 60% max load in Watts.

The level of perceived dyspnea and the quality of life were estimated before and after 6 weeks of rehabilitation. Dyspnea was evaluated using the following methods:

- Medical Research Council dyspnea scale (MRC) (9)
- Oxygen Cost Diagram (OCD) (10)
- Baseline Dyspnea Index (BDI) (10)
- Borg scale (11)

MRC is a 5-grade scale, based on physical activity that induces dyspnea. OCD is a visual-analog scale, consisting of a 100 mm vertical line with descriptions of different activities causing dyspnea. The top of the line (100 mm mark) means 'lack of dyspnea' and the bottom corresponds to 'maximum of dyspnea'. BDI describes dyspnea in 3 categories: disability of everyday activities (functional impairment, FI), difficulties in performing tasks (magnitude of task, MT), and difficulties in undertaking an effort (magnitude of effort, ME). This scale enables differentiation of extra-pulmonary causes of dyspnea; e.g., osteoartitic pain, chest pain, and situations where it is impossible to define the cause of dyspnea. In such cases, the patient marks a relevant answer that is not classified in dyspnea estimation. The Borg scale is another analog scale that subjectively assesses the perceived severity of dyspnea on a scale from 1 to 10.

For the quality of life, SF-36 questionnaire (12) - generally describing Quality of Life - and St. George's Respiratory Questionnaire (13) - characteristic for chronic lung diseases - were used. The SF-36 consists of 36 questions that include basic domains describing the condition of health: Physical Functioning (PF), Role Physical (RP), Bodily Pain (BP), General Health (GH), Vitality (VT), Social Functioning (SF), Role Emotional (RE), and Mental Health (MH). Methodological rules and analysis of data by SF-36 questionnaire was described in a previous work (14). St.George's Respiratory Questionnaire consists of 50 questions grouped in 3 domains: symptoms, activity, and influence on life. Each domain contains an experimentally set number of points. The points that are responded to are pooled together and divided by the maximum number of points in each domain. The received score alternates between 0 (minimum handicap) and 100 (maximum handicap). Simultaneously a global
outcome of the questionnaire was also counted. The agreement from Prof. J. Malolepszy, the owner of copyrights of the Polish version of St. George Questionnaire, to use the tool was obtained.

Data analysis

Data are expressed as means ±SD. Student’s t-test, non-parametric Mann-Whitney test, and Fisher’s Chi² test were used for statistical comparisons. P<0.05 was considered significant.

RESULTS

Of the 38 patients with pulmonary fibrosis qualified to rehabilitation, 31 (81.6%) completed the program. All those who completed the program showed a great engagement in its realization. An analysis of individual diaries showed that the exercise program was executed, on average, in 91%. Fourteen of the 31 patients who completed the program realized it in 100% and the remaining in 80-98%. The most common reason for not performing the exercise properly was lack of free time, not health problems.

Dyspnea evaluation

The mean group score in the MRC questionnaire, before rehabilitation, was 2.3 ±0.8 (Table 1). The maximum dyspnea of 4 (on a 5 grade MRC scale) was declared by 2 patients (6.3%). Dyspnea of this intensity enables one leaving his house. Eleven patients (34.4%) declared dyspnea of 3rd grade, 14 (43.8%) of 2nd grade, and only 5 patients (15.6%) had dyspnea of 1st grade, which occurred with a bigger effort. After rehabilitation, the mean group MRC score decreased to 2.0 ±0.9 (Table 1), which barely missed statistical significance. However, 13 patients (40.6%) declared a lessening of dyspnea, 15 patients (46.8%) reported no change, and just 4 others (12.5%) reported deterioration.

The mean group OCD result, before rehabilitation, amounted to 72.2 mm (Table 1). None of the patients reported total lack of dyspnea (100 mm), 6 patients (18.8 %) marked vector 95 mm, which corresponds approximately to dyspnea occurring during an energetic uphill walk, 15 patients (46.9%) marked vector 75

<table>
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<tr>
<th></th>
<th>MRC</th>
<th>OCD</th>
<th>FI</th>
<th>MT</th>
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<th>FI+MT+ME</th>
<th>Borg scale</th>
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<td>2.3 ±0.8</td>
<td>72.2 ±14.6</td>
<td>2.4 ±1.2</td>
<td>2.4 ±1.0</td>
<td>2.2 ±1.0</td>
<td>6.3 ±2.8</td>
<td>3.0 ±1.4</td>
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<tr>
<td>After rehab.</td>
<td>2.0 ±0.9</td>
<td>77.2 ±15.9</td>
<td>2.6 ±1.3</td>
<td>2.6 ±1.0</td>
<td>2.4 ±1.0</td>
<td>6.8 ±3.3</td>
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<td>0.06</td>
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Table 1. Scores of dyspnea severity before and after 6 weeks of pulmonary rehabilitation in patients with interstitial lung diseases.

Values are means ±SD. MRC - Medical Research Council dyspnea scale; OCD - Oxygen-cost diagram; FI - functional impairment - component of Baseline Dyspnea Index (BDI); MT - magnitude of task - component of Baseline Dyspnea Index; ME - magnitude of effort - component of Baseline Dyspnea Index; FI+MT+ME - total sum of BDI; Borg scale score.
mm, which corresponds to dyspnea occurring while making a moderated effort, 8 patients (25.0%) marked vector 60 mm, which corresponds to dyspnea occurring during a slow uphill walk, and 3 others (9.4%) marked vector 45 mm, which corresponds to dyspnea occurring while making bed. After rehabilitation, the mean group OCD result increased to 77.2 mm (Table 1); a trend for improvement in perceived dyspnea which did not reach statistical significance. Twenty patients (64.5%) declared improvement in dyspnea, 3 of whom reported an increase over 30 mm in the OCD diagram. Eleven other patients declared a worsening that in 4 patients amounted to a 15-30 mm decrease.

Before rehabilitation, lack of the ability to work and giving up all or almost all activities due to dyspnea (response 1 or 0) was reported by 5 of the examined patients (15.6%) in the FI/BDI questionnaire. The occurrence of dyspnea with easy activities such as washing, standing (response 1 in MT/BDI) was reported by another 5 patients and 1 patient reported dyspnea while sitting or lying (response 0 in MT/BDI). Seven patients (21.8%) reported that even a light effort causes dyspnea (response 1 in ME/BDI). Two patients (6.3%) reported the appearance of dyspnea while performing everyday activities. They marked 4 in FI/BDI. Three others (9.4%) estimated their initial ability to perform tasks as being good with dyspnea appearing under a greater strain only (point 4 in ME/BDI). The remaining patients marked point 2 or 3 in the BDI FI/MT/ME questionnaires. After rehabilitation, 4 patients marked 0 or 1 in FI/BDI, none marked 0, and 4 patients marked 1 in MT/BDI, and 6 others marked 1 in ME/BDI. The number of patients who felt some relief from dyspnea (answer number 4) increased to 4 patients in FI/BDI, 6 patients in MT/BDI, and 5 patients in the ME/BDI questionnaire. The mean group for all the answers (FI+MT+ME) increased from 6.3 before to 6.8 after rehabilitation, but the increase did not achieve statistical significance (Table 1).

The mean group score for dyspnea on the Borg scale, before rehabilitation, amounted to 3.0 (Table 1). The strongest dyspnea (6 on the 10-degree scale) was declared by 2 patients, 3 patients declared dyspnea of 5, 5 patients of 4, 7 patients of 3, 10 patients of 2, and the remaining 5 patients of 1. After rehabilitation, none of the patients declared dyspnea of 6, 4 patients declared dyspnea of 5, 4 patients of 4, 5 patients of 3, 10 patients of 2, and 9 others of 1. In all, 16 patients noticed improvement in perceived dyspnea after completion the rehabilitation program, 12 patients did not register any change, and 4 patients reported deterioration of dyspnea. The mean group score dropped to 2.5, which was a significant improvement (Table 1).

Quality of life evaluation

The mean scores of components of the SF-36 questionnaire in patients with interstitial lung diseases before and after rehabilitation are illustrated in Fig. 1. Rehabilitation caused the scores of all components to increase. The increases were significant for the majority, except the RP, BP, GH, and RE components.
However, all the score increases were by <20 points, which makes them inessential from the clinical standpoint.

Fig. 2 illustrates changes in the three domains of St. George's Respiratory Questionnaire under consideration: symptoms, activities, and influence on life resulting from the rehabilitation program. A global score of the questionnaire results also is presented. Essential improvements, statistically (P<0.03) and clinically (>4 points) significant were found in the activity (7.8 points), influence on life (8.3 points) as well as in the global outcome of the questionnaire (4.8 points).

**DISCUSSION**

Pulmonary rehabilitation in chronic pulmonary diseases has well defined goals, such as reductions in symptom intensity, exacerbations, hospitalizations,
and improvements in motor activity and psychosocial performance of the patient, with an overriding aim to prolong the patient's life and make it of higher quality (15). Although these effects have been best described for patients with COPD, the results of the present study allow to state that some of basic tasks of rehabilitation are possible to achieve also in patients suffering from interstitial lung disease.

Dyspnea is supposed to be the most troublesome symptom in respiratory systemic diseases (16). In the present study, resting dyspnea was evaluated in patients with interstitial ling disease with a number of tools, such as the Borg scale, the MRC dyspnea questionnaire, the OCD diagram, and the BD index. After 6 weeks of rehabilitation, patients reported improvement in perceived dyspnea in all the scales used, although a statistically significant effect was seen only in the Borg scale. Lack of statistical differences in the other scales may be explained by the character of tools used for the evaluation of dyspnea. The MRC scale is one of the oldest dyspnea scales, created by Fletcher in 1952. The scale contains only 5 points, which makes it rather insensitive in the evaluation of clinical changes. Low sensitivity of this scale is in accord with the data of de Torres et al (17), who reported that clinically recognizable effects of pulmonary rehabilitation are noted in 29% of patients examined with the MRC scale, whereas the percentage of positively responding patients increases to 48% and more than 50% of those examined with a visual-analog and BDI scales, respectively. Similar limitations concern the OCD diagram, which is fairly easy to perform and evaluate, but dyspnea rather poorly reflects physical activity that requires increased oxygen consumption, as the scale does not fully account for, e.g., the speed with which the activity is performed. The BDI and Borg scales do not have these disadvantages. The BDI scale is quite detailed, as it contains 15 questions grouped in 3 domains estimating the degree of functional impairment, the kind of performed tasks, and the level of effort. Likewise, the Borg scale allows a precise determination of changes in the feeling of dyspnea the patient perceives. Recently, the BDI scale has been described as a useful tool in the estimation of rehabilitation programs by Mahler et al (18). In the present study, the number of patients who reported functional and physical improvements of >1 point on the BDI scale grew to 40%. This result is similar to that presented by Witek et al (19) from a multicenter evaluation of COPD patients who positively responded to 6-months treatment with salbutamol or ipratropium. Although patients with pulmonary fibrosis describe dyspnea in a different way than do those with COPD (20), the feeling not only correlates with the clinical course, but also is a key prognostic factor concerning mortality (21, 22).

Aside from decreasing the symptom severity, effective pulmonary rehabilitation should lead to a better function of the whole organism. Therefore, estimation of the quality of life is an inseparable element of respiratory rehabilitation. The SF-36 Questionnaire has been used by Martinez (23) to estimate a general quality of life in patients with interstitial pulmonary fibrosis. Our present evaluation of interstitial lung disease patients, using the SF-36,
corresponds closely to results of that author. Our values, before rehabilitation, were different from those of Martinez (23) only in two domains, General Health (37.2 vs. 53.5, respectively) and Physical Functioning, which was estimated by our patients as being better (54.2 vs. 42.7, respectively); these differences are not clinically essential, as they do not exceed 20 points. There are no other data for the Polish population of interstitial lung disease patients to compare with, but the present results indicate that such patients estimate Bodily Pain and Emotional Health in the SF-36 Questionnaire best. In contrast, in an American population of such patients, Chang et al (24) demonstrated low values in the Physical Health and Physical Functioning domains. However, there are no available data on how the SF-36 results change after a course of pulmonary rehabilitation in interstitial lung disease patients. Such data exist with respect to COPD patients. Boueri et al (25) showed that a short 3-week rehabilitation program essentially improves the quality of life, particularly in the domains of Physical Functioning, Mental Health, and Physical Health. Those results, obtained in COPD, bear resemblance to the results of the present study obtained in interstitial lung disease patients.

St. George's Questionnaire, employed in the present study, showed more dedicated (>4 points), positive clinical effects of rehabilitation in interstitial lung disease patients. We found significant improvements in activity, influence on life, and total outcome in the questionnaire. There was no improvement in the domain concerning symptoms, which may be explained by the presence of questions specifically designed for COPD symptoms, such as caught, expectoration, whistling rales, and breathlessness attacks; the symptoms not be typically expected in pulmonary fibrosis. Lack of questions directly pertaining to pulmonary fibrosis patients may be one reason that such patients, despite worse results in functional respiratory tests, score better on this questionnaire than COPD patients do (26). For the same reason, the value of St. George's Questionnaire in the assessment of the quality of life of interstitial lung disease patients is questioned by some authors (27, 28), although the questionnaire, due to the dichotomic character of questions, has high sensitivity in unraveling even small clinical changes and is deemed excellent in the assessments of rehabilitation effects in COPD patients (29). Wedzicha et al (30) evaluated the results of an 8-week rehabilitation program in COPD patients, divided into subgroups of heavy and moderated dyspnea. Comparing the present study with the data of those authors, one can state that, for the same level of perceived dyspnea, patients with pulmonary fibrosis better respond to pulmonary rehabilitation than patients with a heavy form of COPD.

We conclude that patients with pulmonary fibrosis react positively to a 6-week pulmonary rehabilitation program, as estimated by dyspnea scales and questionnaires describing the quality of life. The introduction of rehabilitation programs for this category of pulmonary patients is thus worth giving further consideration.
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